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July 15, 2025

To whom it may concern,

Company name: Shochiku Co., Ltd.
Name of Representative Director Toshihiro
representative: and President Takahashi
(Code No.: 9601; TSE Prime, Sapporo Securities Exchange,
Fukuoka Stock Exchange)
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Notice Concerning Recording of Extraordinary Income (Gain on Reversal of Provision for Loss on Business Withdrawal) and Revision of Full-Year Earnings Forecast (Consolidated and Non-consolidated)

Shochiku Co., Ltd. (the "Company") recorded an extraordinary income (gain on reversal of provision for loss on business withdrawal) for the fiscal year ending February 2026. In line with the recording of this extraordinary income, we have also revised our full-year earnings forecast for the fiscal year ending February 2026, which we announced on April 14, 2025, as follows.

1. Details of the Extraordinary Income

In accordance with the announcement made on June 18, 2025, the "Notice Concerning Transfer of Shares Involving Change in Equity Method Affiliates and Waiver of Claims", the Company transferred shares of BS Shochiku Tokyu Co., Ltd., the Company's equity method affiliate, to JCOM Co., Ltd on July 1. In light of the stock transfer agreement, the difference between the provisions for loss on withdrawal from business recorded at the end of February 2025 and the fixed amount was recorded as extraordinary income (gain on reversal of provision for loss on business withdrawal) because part of the expenses for the business withdrawal had been fixed.

2. Impact on operating performance

In the first quarter of the fiscal year ending February, 2026, we recorded an extraordinary income of 560 million yen, a gain on reversal of provision for loss on business withdrawal. In addition, as a result of reviewing the recoverability of deferred tax assets in connection with the stock transfer agreement, etc., deferred tax assets increased and income taxes - deferred decreased.

In accordance with the recording of extraordinary income and the review of deferred tax assets in the above first quarter, the Company upwardly revises the profit attributable to owners of parent and profit in the full-year earnings forecast (consolidated and non-consolidated).

3. Revision of consolidated earnings forecast

Revision of consolidated earnings forecast for the fiscal year ending February 2026 (March 1, 2025 to February 28, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previously announced forecasts (A)	95,000	3,100	3,000	2,000	145.55
Revised forecasts (B)	95,000	3,100	3,000	2,900	211.08
Change (B-A)	0	0	0	900	
Change (%)	0.0	0.0	0.0	45.0	
(Reference) Results for the previous fiscal year (Fiscal year ended February 2025)	83,974	1,664	(2,500)	(664)	(48.34)

4. Revision of non-consolidated earnings forecast

Revision of non-consolidated earnings forecast for fiscal year ending February 2026 (March 1, 2025 to February 28, 2026)

	Net sales	Ordinary profit	Profit	Profit per share
	Million yen	Million yen	Million yen	Yen
Previously announced forecasts (A)	56,000	1,800	1,100	79.60
Revised forecasts (B)	56,000	1,800	2,000	144.75
Change (B-A)	0	0	900	
Change (%)	0.0	0.0	81.8	
(Reference) Results for the previous fiscal year (Fiscal year ended February 2025)	50,546	1,911	(512)	(37.10)

(Note) The above forecasts have been prepared based on the information available as of the date of the announcement of this document and contain many uncertain elements. Actual results may differ from the forecasts due to various factors.