



June 20, 2025

Company Name: Skymark Airlines Inc.

President and Representative Director: Manabu Motohashi

(Code number: 9204, TSE Growth Market)

Contact: Executive Officer, Finance & Accounting /IR Office, Kaoru Tagami

(TEL. +81-3-6853-7222)

Notification of Acquisition of Fixed Assets (Aircraft)

Skymark Airlines Inc. would like to announce the resolution on the acquisition of fixed assets being passed at the meeting of the Board of Directors held on June 20, 2025 as follows.

1. Reason for the order

This order is to renew the fleet for the future growth of the Company in the Air Transportation business.

2. Details of Assets to be acquired

Details of Assets	Catalogue Price	Delivery period
3 (three) Boeing 737-10 (3 (three) Firm)	Approximately 26.7 billion yen / per aircraft	Fiscal year 2027 onward

* All aircraft above will be equipped with CFM International, Inc. Engines.

* Prices above are calculated at the exchange rate of 150 yen/ US dollar.

* Price Escalation is unconsidered.

* Catalogue Price is based on January 2025 and includes prices for the Engines.

* Certain amount to be discounted from the Catalogue Price.

* To be acquired by the fair market price yet the disclosure of the actual pricing will be refrained by the request from the contract party. Total price on acquiring the asset will be more than 30% of the Net Asset of 27,119 million yen as at the most recent consolidated fiscal year ending March 2025, aligning the Timely Disclosure Rule.

3. Outline of contract party (As of March 31, 2025)

(1)	Company Name	The Boeing Company																					
(2)	Location	929 Long Bridge Drive Arlington, VA, 22202, U.S.A																					
(3)	Name and title of the representative	Kelly Ortberg / President and Chief Executive Officer																					
(4)	Description of Business	Manufacture, sale and service of commercial airplanes, defense products and space systems.																					
(5)	Capital	USD 5,061,000,000																					
(6)	Date of establishment	July 15, 1916																					
(7)	Net assets	(USD 3,325,000,000)																					
(8)	Total assets	USD 156,594,000,000																					
(9)	Major Shareholders and Stock ownership ratio	<table><tr><td>Vanguard Group Inc</td><td>8.71%</td></tr><tr><td>Blackrock Inc.</td><td>6.65%</td></tr><tr><td>Capital Research Global Investors</td><td>5.30%</td></tr><tr><td>State Street Corporation</td><td>4.52%</td></tr><tr><td>FMR, LLC</td><td>4.45%</td></tr><tr><td>Newport Trust Company, LLC</td><td>4.05%</td></tr><tr><td>Capital World Investors</td><td>3.47%</td></tr><tr><td>Price (T.Rowe) Associates Inc</td><td>2.31%</td></tr><tr><td>Geode Capital Management, LLC</td><td>2.11%</td></tr><tr><td>Loomis Sayles & Company, LP</td><td>1.93%</td></tr></table>		Vanguard Group Inc	8.71%	Blackrock Inc.	6.65%	Capital Research Global Investors	5.30%	State Street Corporation	4.52%	FMR, LLC	4.45%	Newport Trust Company, LLC	4.05%	Capital World Investors	3.47%	Price (T.Rowe) Associates Inc	2.31%	Geode Capital Management, LLC	2.11%	Loomis Sayles & Company, LP	1.93%
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(10)	The relationship with the Company	Capital relationship	There is no Capital relationship that should be noted herein.																				
		Personnel relationship	There is no Personnel relationship that should be noted herein.																				
		Business relationship	It is a major supplier of the Company’s aircraft parts.																				
		Applicability of Related party relationship	Not applicable.																				

*Net assets and total assets are based on US accounting standards

4. Acquisition Schedule

(1)	Resolution by the Board of Directors	June 20, 2025
(2)	Conclusion of Contract	June, 2025
(3)	Date of Delivery	As stated in "2. Details of Assets to be Acquired" above

5. Future outlook

This order is to enable the Company's medium-to-long term business plan to be executed in a stable manner, and there will be no change to the Company's performance forecast announced on May 15, 2025 relating to the fiscal year ending March 31, 2026.

【Reference1】

Consolidated performance forecasts for the current fiscal year (as announced on May 15, 2025) and consolidated performance results for the previous fiscal year.

(Units : Million yen)

	Operating Revenues	Operating Income	Ordinary Income	Net Income
FY2025 Forecast (Year ending March 31, 2026)	117,300	2,000	2,100	1,200
FY2024 (Year ended March 31, 2025)	108,893	1,826	760	2,146

【Reference2】

List of fixed assets to be Acquired (aircraft)

Aircraft Type	Contract Type	Number of Aircraft	Receipt Timing	Notes
Boeing 737-8	Lease	6 aircraft	March 2026 onward	
	Purchase	1 aircraft	FY2027	Two of the three firm-ordered aircraft have been converted to 737-10.
	Purchase	6 aircraft	FY2030 onward	
Boeing 737-10	Purchase	7 aircraft	FY2027 onward	In addition to the two aircraft already on firm order, we have placed a new firm order for three aircraft (including one exercised option), and two aircraft have been converted from 737-8.