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June 26, 2025

Company name: SEINO HOLDINGS CO., LTD.
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 (Code: 9076 TSE Prime, NSE Premier)
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Notice Regarding Adjustment of Conversion Price for Zero Coupon Convertible Bonds Due 2026

SEINO HOLDINGS CO., LTD. (the “Company”) hereby announces the adjustment of the conversion price for its Zero Coupon Convertible Bonds due 2026 (the “Bonds”).

1. Adjustment of Conversion Price

Name of issue	Conversion price Prior to the adjustment	Conversion price After the adjustment
Zero-Coupon Convertible Bonds Due 2026	¥2,024.0	¥1,972.1

2. Effective Day

As of April 1, 2025

3. Reason for the Adjustment

Adjustment of Conversion Price pursuant to Condition 5.2.4 of the terms and conditions of the Bonds, due to a year-end dividend payment ¥59 per Share, which amounts to an extraordinary dividend (as defined in such Conditions 5.2.4). The payment of such dividend was approved at a general meeting of shareholders of the Company on June 26, 2025.

END