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News Release

May 29, 2025

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Representative Director, President
(Securities Code: 7976; Prime of TSE)
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Notice Concerning Status of Acquisition, Completion of Acquisition, and Cancellation of Treasury Shares

(Acquisition of treasury shares in accordance with the provisions of the Articles of Incorporation pursuant to Article 459, paragraph (1) of the Companies Act and Cancellation of treasury shares pursuant to Article 178 of the Companies Act)

Mitsubishi Pencil Company, Limited (hereinafter the “Company”) hereby announces that, as the Company resolved at its Board of Directors meeting held on February 13, 2025, the Company acquired treasury shares in accordance with Article 40 of the Articles of Incorporation of the Company pursuant to Article 459, paragraph (1) of the Companies Act. The details are as follows.

The Company also announces that, with the completion of this acquisition, it has completed the acquisition of treasury shares based on the resolution above.

In addition, the Company hereby notifies that the number of shares to be cancelled pursuant to the provisions of Article 178 of the Companies Act, as resolved above, has been determined.

1. Status of acquisition of treasury stock

(1)Types of shares acquired:	Common shares
(2)Total number of shares acquired:	335,600 shares
(3)Total acquisition price:	¥729,270,300
(4)Acquisition period:	From May 1, 2025 to May 27, 2025 (contract basis)
(5)Acquisition method:	Market purchases based on a discretionary trading contract on the Tokyo Stock Exchange regarding acquisition of treasury shares

2. Result of acquisition of treasury stock

(1)Types of shares acquired:	Common shares
(2)Total number of shares acquired:	1,000,000 shares
(3)Total acquisition price:	¥2,385,039,200
(4)Acquisition period:	From February 14, 2025 to May 27, 2025 (contract basis)
(5)Acquisition method:	Market purchases based on a discretionary trading contract on the Tokyo Stock Exchange regarding acquisition of treasury shares

3. Details of the Cancellation of Treasury Stock

(1)Types of shares to be cancelled:	Common shares
(2) Total number of shares to be cancelled:	1,000,000 shares * 1.64% of total shares outstanding (including treasury shares) before cancellation
(3)Total number of shares outstanding after cancellation:	60,042,592 shares
(4)Scheduled cancellation date:	August 25, 2025

(Reference)

1. Details of the resolution at the Board of Directors meeting held on February 13, 2025 concerning the acquisition of treasury shares

(1) Types of shares to be acquired:	Common shares
(2) Total number of shares to be acquired:	1,000,000 shares (upper limit) (1.73% of the total number of issued shares (excluding treasury shares))
(3) Total acquisition price of shares to be acquired:	¥2.7 billion (upper limit)
(4) Acquisition period:	From February 14, 2025 to July 29, 2025
(5) Acquisition method:	Market purchases based on a discretionary trading contract on the Tokyo Stock Exchange regarding acquisition of treasury shares

2. Details of the resolution at the Board of Directors meeting held on February 13, 2025 concerning the cancellation of treasury shares

(1) Types of shares to be cancelled:	Common shares
(2) Total number of shares to be cancelled:	All shares of treasury stock acquired pursuant to 1 above
(3) Scheduled cancellation date:	August 25, 2025