

May 9, 2025

Consolidated Financial Results for the Third Quarter of Fiscal Year Ending June 30, 2025 (Under Japanese GAAP)

Company Name: Shibuya Corporation
 Stock Exchange Listing: Tokyo and Nagoya
 Stock Code: 6340 URL: <https://www.shibuya.co.jp>
 Representative: Hidetoshi Shibuya, President and CEO
 Contact: Takashi Kawamura, Executive Vice President TEL: 076-262-1201
 Scheduled Date of the Start of Dividend Payment: -
 Availability of Supplementary Material on Financial Results: None
 IR Meeting (for Institutional Investors and Analysts): Not scheduled

(Amounts less than one million yen are rounded down)

1. Consolidated Financial Results for the Third Quarter Ended March 31, 2025 (from July 1, 2024 to March 31, 2025)

(1) Consolidated Operating Results

(Percentages indicate year-on-year changes)

	Net Sales		Operating Profit		Ordinary Profit		Profit Attributable to Owners of Parent	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
Third Quarter of Fiscal 2025	93,972	17.1	10,667	17.8	10,644	17.0	7,612	16.2
Third Quarter of Fiscal 2024	80,219	19.0	9,055	58.4	9,094	58.7	6,549	57.4

(Note) Comprehensive Income
 Third Quarter of Fiscal 2025 7,686 Million Yen (10.3%)
 Third Quarter of Fiscal 2024 6,970 Million Yen (66.0%)

	Profit per Share	Diluted Profit per Share
	Yen	Yen
Third Quarter of Fiscal 2025	275.14	-
Third Quarter of Fiscal 2024	236.71	-

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
	Millions of Yen	Millions of Yen	%	Yen
As of March 31, 2025	159,109	105,808	66.5	3,824.17
As of June 30, 2024	161,903	101,029	62.4	3,651.38

(Reference) Equity
 As of March 31, 2025 105,800 Million Yen
 As of June 30, 2024 101,021 Million Yen

2. Dividends

	Dividends per Share				
	End of 1Q	End of 2Q	End of 3Q	End of 4Q	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal Year Ended June 30, 2024	-	30.00	-	60.00	90.00
Fiscal Year Ending June 30, 2025	-	45.00	-		
Fiscal Year Ending June 30, 2025 (Forecast)				45.00	90.00

(Note) Revision to the dividend forecast that has been disclosed lastly: None

3. Consolidated Financial Forecast for the Year Ending June 30, 2025 (from July 1, 2024 to June 30, 2025)

(Percentages indicate year-on-year changes)

	Net Sales		Operating Profit		Ordinary Profit		Profit Attributable to Owners of Parent		Profit per Share
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Yen
Entire Year	127,000	10.0	12,600	△5.8	12,800	△5.6	9,200	△5.9	332.53

(Note) Revision to the consolidated financial forecast that has been disclosed lastly: None

*Notes

(1) Significant Changes in the Scope of Consolidation during the Quarter: None

(2) Application of Particular Accounting Procedures for Preparing Quarterly Consolidated Financial Statements: None

(3) Changes in Accounting Policies, Changes in Accounting Estimates, and Retrospective Financial Restatement

1. Changes in Accounting Policies due to Revisions to Accounting Standards and Other Regulations: Yes

2. Changes in Accounting Policies due to Other Reasons: None

3. Changes in Accounting Estimates: None

4. Retrospective Financial Restatement: None

(4) Number of Issued Shares (Common Shares)

1. Total Number of Issued Shares at the End of the Period (including Treasury Shares)

As of March 31, 2025	28,149,877 shares	As of June 30, 2024	28,149,877 shares
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2. Number of Treasury Shares at the End of the Period

As of March 31, 2025	483,519 shares	As of June 30, 2024	483,078 shares
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3. Average Number of Shares during the Period (Cumulative from the Beginning of the Fiscal Year)

Third Quarter of Fiscal 2025	27,666,512 shares	Third Quarter of Fiscal 2024	27,666,969 shares
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* Review of the Japanese-language Originals of the Attached Consolidated Quarterly Financial Statements by Certified Public Accountants or an Audit Firm: None

* Explanation for Appropriate Use of Financial Forecasts (Cautionary Note on Forward Looking Statements):

The forecasts on future business results released herein are based on available information and on certain assumptions deemed to be reasonable at the time of the announcement. Actual results may differ from these forecasts due to various reasons.

Shibuya Corporation

Consolidated Balance Sheets

(Millions of yen)

	As of June 30, 2024	As of March 31, 2025
Assets		
Current assets		
Cash and deposits	47,196	40,519
Notes and accounts receivable - trade, and contract assets	33,077	30,906
Electronically recorded monetary claims - operating	12,802	10,977
Finished goods	362	295
Work in process	10,115	12,288
Raw materials and supplies	5,271	6,804
Other	3,866	5,056
Allowance for doubtful accounts	△22	△21
Total current assets	112,668	106,827
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	20,001	19,115
Machinery, equipment and vehicles, net	2,639	2,541
Land	13,229	14,233
Construction in progress	2,538	4,531
Other, net	1,434	1,525
Total property, plant and equipment	39,843	41,947
Intangible assets		
Other	551	557
Total intangible assets	551	557
Investments and other assets		
Investment securities	3,087	3,819
Retirement benefit asset	5,176	5,257
Deferred tax assets	126	241
Other	479	478
Allowance for doubtful accounts	△30	△19
Total investments and other assets	8,840	9,776
Total non-current assets	49,234	52,281
Total assets	161,903	159,109

(Millions of yen)

	As of June 30, 2024	As of March 31, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	17,817	17,945
Electronically recorded obligations - operating	3,311	2,586
Short-term borrowings	907	907
Income taxes payable	3,294	1,673
Accrued expenses	5,993	3,428
Contract liabilities	18,181	14,205
Provision for bonuses	459	1,817
Provision for loss on orders received	61	67
Provision for product warranties	49	49
Provision for loss on disaster	116	—
Other	1,225	1,629
Total current liabilities	51,418	44,310
Non-current liabilities		
Long-term borrowings	3,696	2,996
Retirement benefit liability	5,516	5,753
Provision for retirement benefits for directors (and other officers)	166	170
Deferred tax liabilities	11	7
Other	63	62
Total non-current liabilities	9,455	8,990
Total liabilities	60,873	53,300
Net assets		
Shareholders' equity		
Share capital	11,392	11,392
Capital surplus	10,350	10,350
Retained earnings	75,296	80,003
Treasury shares	△441	△442
Total shareholders' equity	96,597	101,303
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,090	1,606
Foreign currency translation adjustment	1,299	926
Remeasurements of defined benefit plans	2,034	1,964
Total accumulated other comprehensive income	4,424	4,497
Non-controlling interests	7	7
Total net assets	101,029	105,808
Total liabilities and net assets	161,903	159,109

Shibuya Corporation

Consolidated Statement of Income

(Millions of yen)

	Nine months ended March 31, 2024	Nine months ended March 31, 2025
Net sales	80,219	93,972
Cost of sales	63,212	75,048
Gross profit	17,006	18,924
Selling, general and administrative expenses	7,951	8,256
Operating profit	9,055	10,667
Non-operating income		
Interest income	21	13
Dividend income	28	32
Gain on sale of scraps	40	32
Other	79	85
Total non-operating income	171	164
Non-operating expenses		
Interest expenses	28	23
Foreign exchange losses	60	141
Other	42	23
Total non-operating expenses	131	187
Ordinary profit	9,094	10,644
Extraordinary income		
Gain on sale of non-current assets	5	1
Gain on sale of investment securities	44	—
Gain on bargain purchase	16	—
Subsidy income	339	362
Reversal of allowance for doubtful accounts	—	8
Reversal of provision for loss on disaster	—	2
Total extraordinary income	406	374
Extraordinary losses		
Loss on sale of non-current assets	9	0
Loss on disposal of non-current assets	11	0
Loss on disaster	14	—
Provision for loss on disaster	132	—
Total extraordinary losses	166	0
Profit before income taxes	9,334	11,017
Income taxes - current	3,253	3,692
Income taxes - deferred	△468	△288
Total income taxes	2,785	3,404
Profit	6,549	7,613
Profit attributable to non-controlling interests	0	0
Profit attributable to owners of parent	6,549	7,612

Shibuya Corporation
Consolidated Statement of Comprehensive Income

(Millions of yen)

	Nine months ended March 31, 2024	Nine months ended March 31, 2025
Profit	6,549	7,613
Other comprehensive income		
Valuation difference on available-for-sale securities	196	515
Foreign currency translation adjustment	167	△372
Remeasurements of defined benefit plans, net of tax	57	△69
Total other comprehensive income	420	73
Comprehensive income	6,970	7,686
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	6,969	7,685
Comprehensive income attributable to non-controlling interests	0	0