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June 6, 2025

Notice of Revision of Earning Forecast

In the light of recent performance trends, we hereby announce the following revisions to the earnings forecast announced on December 11, 2024.

● Revision of Earnings Forecast

Revisions to full-year consolidated earnings forecast for the fiscal year ending October 31, 2025 (November 1, 2024 - October 31, 2025)

	Net Sales	Operating Income	Ordinary Income
	Millions of Yen	Millions of Yen	Millions of Yen
Previous forecast (A)	57,000	4,960	5,000
Revised forecast (B)	59,200	5,300	5,350
Change (B-A)	2,200	340	350
Percentage change (%)	3.9	6.9	7.0
(Reference) Results for the previous fiscal year (ending October 31, 2024)	52,119	4,703	4,775

	Profit Attributable to Owners of the Parent	Basic earnings per Share
	Millions of Yen	Yen
Previous forecast (A)	3,620	120. ⁹³
Revised forecast (B)	3,760	125. ⁶¹
Change (B-A)	140	
Percentage change (%)	3.9	
(Reference) Results for the previous fiscal year (ending October 31, 2024)	3,616	362. ⁴⁰

The figure for earnings per share (EPS) for the fiscal year ending October 31, 2025 reflects the impact of the stock split effective May 1, 2025. If the stock split were not taken into account, the EPS for the fiscal year ending October 31, 2025 would be 376.⁸² yen.

Reason for revision

Regarding full-year net sales, the Company now expects total revenue to reach 59.2 billion yen, exceeding the initial forecast by 2.2 billion yen, stronger-than-expected performance mainly because net sales of the mineral products sector in the Chemical Products Business are projected to be strong.

On the profit side, operating profit is projected to be 340 million yen, ordinary profit to be 350 million yen, and profit attributable to owners of the parent to be 140 million yen, exceeding initial expectations. This improvement is mainly driven by growth in net sales of components and repair services in the Machinery & Equipment Business.

As a result, for the fiscal year ending October 31, 2025, consolidated net sales are expected to reach a record high for the second consecutive year. Operating profit and ordinary profit are projected to achieve record highs for the fifth

consecutive year, and profit attributable to owners of the parent is also expected to reach a record high for the second consecutive year.

Note: The above earnings forecast is based on the information currently available to the Company and on certain assumptions that we believe are reasonable. Actual results could be different from these forecast figures due to various factors in future.