



July 11, 2025

Company name : Toagosei Co., Ltd.

Code number : 4045

Representative : Hidenori Kobuchi, President, COO
and Representative Director

Contact : Shingo Tsutsumi, General Manager
Corporate Communication Dept.

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Notice Concerning Decision of Conditions for Issuing Unsecured Straight Bonds

Toagosei Co., Ltd. hereby announces that it has decided today the conditions for issuing the 15th series of unsecured straight bonds as follows.

Overview of the 15th series of unsecured straight bonds

(1) Name of bonds	Toagosei Co., Ltd. 15th series of unsecured straight bonds (with a limited inter-bond pari passu clause)
(2) Total amount of bonds	¥10 billion
(3) Term to maturity	5 years
(4) Amount of each corporate bond	¥100 million
(5) Payment amount	¥100 per face value of ¥100
(6) Interest rate	1.384% per annum
(7) Payment due date	July 17, 2025
(8) Redemption date	July 17, 2030
(9) Interest payment date	January 17 and July 17 every year (First interest payment date: January 17, 2026)
(10) Rating	A (Single A) (Rating and Investment Information, Inc.)

(11) Lead underwriters	Daiwa Securities Co., Ltd., SMBC Nikko Securities Inc., Mitsubishi UFJ Morgan Stanley Securities Co., Ltd., Nomura Securities Co., Ltd.
(12) Fiscal agent	Sumitomo Mitsui Banking Corporation