



June 26, 2025

To Our Stakeholders

Company Name:	Oisix ra daichi Inc. (Code: 3182 TSE Prime)
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Notice Regarding Change in Subsidiary Status through Additional Share Acquisition and Organizational Reorganization

Oisix ra daichi Inc. announced today that, following a Board of Directors meeting held on June 26, 2025, it has resolved to acquire SHiDAX CONTRACT FOOD SERVICE CORPORATION, SHiDAX FOOD SERVICE CORPORATION, and SLOGIX CORPORATION (all operating within the BtoB Subscription Business), along with SHiDAX DAISHINTO HUMAN SERVICE Inc., which operates Social Service. These entities will become the wholly owned subsidiaries of the Company.

This will be achieved through the acquisition of additional shares in these entities, following an incorporation-type company split of SHiDAX HOLDINGS CORPORATION (referred to hereinafter as “SHiDAX HD”), in which the Company holds a 66% stake, and SHiDAX CORPORATION (referred to hereinafter as “SHiDAX”). This transaction is hereinafter referred to as the “Acquisition of Food and Social Service Businesses.”

Additionally, the Company resolved to transfer all its shares in SHiDAX HD. This transfer includes all shares of SHiDAX and other consolidated subsidiaries, such as DAISHINTO Inc., which operates Vehicle Operation Service. This transaction is hereinafter referred to as the “Sale of Vehicle Operation and Other Businesses.”

1. Background

In January 2024, the Company made SHiDAX HD a consolidating subsidiary. Since then, we have been actively working to create synergies by integrating our management resources and business expertise, particularly through personnel secondments.

However, the food service market is undergoing significant restructuring due to challenges such as labor shortages and soaring food costs, presenting considerable hurdles for the growth and profitability of the BtoB Subscription Business and the strengthening of its organizational structure.

Given these circumstances, we believe that making the Food Business a wholly owned subsidiary will significantly accelerate the integration of corporate cultures and the resolution of these challenges. This move is crucial for achieving early business growth and improving profitability.

Furthermore, acquiring the Social Service Business, particularly those with School Meal Service, offers strong compatibility with the Food Business, allowing us to generate additional synergies.

To further focus on our core BtoC and BtoB Subscription Businesses, the Company will sell its Vehicle Operation Service and Other Businesses to the Founder Shareholders of SHiDAX, who currently holds 34% of SHiDAX.

2. Overview of major subsidiaries to be transferred

SHIDAX HOLDINGS CORPORATION

1	Name	SHIDAX HOLDINGS CORPORATION	
2	Address	1-11-2 Osaki, Shinagawa-ku, Tokyo	
3	Job title/name of representative	Representative Director / Kohey Takashima Representative Director / Shida Kinichi	
4	Business activities	Holding shares in SHIDAX CORPORATION	
5	Common stock (As of March 31, 2025)	JPY 100 million	
6	Date of establishment	January 31, 1996	
7	Beneficial shareholder ownership ratio (As of March 31, 2025)	Oisix ra daichi Inc.	66.0%
		Founder Shareholders	34.0%
8	Financial results for FY2024	Net assets	JPY 14,345 million
		Sales	JPY — million
		Ordinary loss	JPY 510 million
		Net loss	JPY 500 million

SHIDAX CORPORATION

1	Name	SHIDAX CORPORATION	
2	Address	3-6-3 Chofu-gaoka, Chofu-shi, Tokyo	
3	Job title/name of representative	Representative Director / Shida Kinichi Representative Director / Kohey Takashima	
4	Business activities	Food and Social Service Businesses Vehicle Operation Service Business	
5	Common stock (As of March 31, 2025)	JPY 100 million	
6	Date of establishment	April 2, 2001	
7	Beneficial shareholder ownership ratio (As of March 31, 2025)	Oisix ra daichi Inc.	66.0%
		Founder Shareholders	34.0%
8	Financial results for FY2024	Net assets	JPY 10,012 million
		Sales	JPY 4,593 million
		Ordinary income	JPY 687 million
		Net income	JPY 1,402 million

SHiDAX CONTRACT FOOD SERVICE CORPORATION

1	Name	SHiDAX CONTRACT FOOD SERVICE CORPORATION	
2	Address	3-6-3 Chofu-gaoka, Chofu-shi, Tokyo	
3	Job title/name of representative	President and Representative Director / Yusuke Tsutsumi	
4	Business activities	Food Business	
5	Common stock (As of March 31, 2025)	JPY 100 million	
6	Date of establishment	May 11, 1960	
7	Beneficial shareholder ownership ratio (As of March 31, 2025)	Oisix ra daichi Inc.	66.0%
		Founder Shareholders	34.0%
8	Financial results for FY2024	Net assets	JPY 110 million
		Sales	JPY 22,243 million
		Ordinary income	JPY 131 million
		Net income	JPY 61 million

SHiDAX FOOD SERVICE CORPORATION

1	Name	SHiDAX FOOD SERVICE CORPORATION	
2	Address	3-6-3 Chofu-gaoka, Chofu-shi, Tokyo	
3	Job title/name of representative	President and Representative Director / Yusuke Tsutsumi	
4	Business activities	Food Business	
5	Common stock (As of March 31, 2025)	JPY 100 million	
6	Date of establishment	June 1, 2018	
7	Beneficial shareholder ownership ratio (As of March 31, 2025)	Oisix ra daichi Inc.	66.0%
		Founder Shareholders	34.0%
8	Financial results for FY2024	Net assets	JPY 162 million
		Sales	JPY 33,022 million
		Ordinary loss	JPY 175 million
		Net loss	JPY 122 million

SLOGIX CORPORATION

1	Name	SLOGIX CORPORATION	
2	Address	3-6-3 Chofu-gaoka, Chofu-shi, Tokyo	
3	Job title/name of representative	President and Representative Director / Yusuke Tsutsumi	
4	Business activities	Food Business	
5	Common stock (As of March 31, 2025)	JPY 90 million	
6	Date of establishment	May 1, 1980	
7	Beneficial shareholder ownership ratio (As of March 31, 2025)	Oisix ra daichi Inc.	66.0%
		Founder Shareholders	34.0%
8	Financial results for FY2024	Net assets	JPY 2,656 million
		Sales	JPY 34,534 million
		Ordinary loss	JPY 183 million
		Net loss	JPY 245 million

SHiDAX DAISHINTO HUMAN SERVICE Inc.

1	Name	SHiDAX DAISHINTO HUMAN SERVICE Inc.	
2	Address	3-6-3 Chofu-gaoka, Chofu-shi, Tokyo	
3	Job title/name of representative	President and Representative Director / Tomoharu Yamada	
4	Business activities	Social Service Business	
5	Common stock (As of March 31, 2025)	JPY 100 million	
6	Date of establishment	November 1, 1986	
7	Beneficial shareholder ownership ratio (As of March 31, 2025)	Oisix ra daichi Inc.	66.0%
		Founder Shareholders	34.0%
8	Financial results for FY2024	Net assets	JPY 7,643 million
		Sales	JPY 52,394 million
		Ordinary income	JPY 1,769 million
		Net income	JPY 1,057 million

DAISHINTO Inc.

1	Name	DAISHINTO Inc.	
2	Address	3-6-3 Chofu-gaoka, Chofu-shi, Tokyo	
3	Job title/name of representative	President and Representative Director / Noriyoshi Morishita	
4	Business activities	Social Service Business Vehicle Operation Service Business	
5	Common stock (As of March 31, 2025)	JPY 100 million	
6	Date of establishment	February 16, 1962	
7	Beneficial shareholder ownership ratio (As of March 31, 2025)	Oisix ra daichi Inc.	66.0%
		Founder Shareholders	34.0%
8	Financial results for FY2024	Net assets	JPY 11,885 million
		Sales	JPY 27,423 million
		Ordinary income	JPY 2,160 million
		Net income	JPY 1,339 million

3. Parties to Acquisition of Food and Social Service Businesses and Sale of Vehicle Operation and Other Businesses

Counterparty	Founder Shareholders (Mr. Shida Kinichi and his relatives, SDI CORPORATION)
Capital relationship	The Founder Shareholders collectively own 34% of SHiDAX HD
Personal/Organizational ties	Mr. Kinichi Shida is the Representative Director of SHiDAX HD and SHiDAX, as well as a director of several SHiDAX Group companies.
Business relationship	None

4. The Company's shareholding ratio in the Food and Social Service Businesses

After completing the acquisition, the Company's shareholding ratio is as follows. The purchase price is not disclosed due to confidentiality obligations.

(1)	Pre-deal shareholding ratio	66%
(2)	Share purchased	34%
(3)	Post-deal shareholding ratio	100%

5. The Company's shareholding ratio in the Vehicle Operation and Other Businesses

After completing the sale, the Company's shareholding ratio is as follows. The sale price is currently being evaluated, including changes in assets and liabilities.

(1)	Pre-deal shareholding ratio	66%
(2)	Share sold	66%
(3)	Post-deal shareholding ratio	0%

6. Transaction Schedule

Acquisition of the Food and Social Service Businesses

(1)	Board resolution date	June 26, 2025
(2)	Share transfer agreement signed date	June 26, 2025
(3)	Expected share transfer completion date	September 1, 2025

Sale of Vehicle Operation and Other Businesses

(1)	Board resolution date	June 26, 2025
(2)	Share transfer agreement signed date	June 26, 2025
(3)	Expected share transfer completion date	October 1, 2025

7. Future Outlook

The impact of these transactions on our consolidated results will be disclosed by mid-November, coinciding with the announcement of our first half of FY25 financial results. However, we will disclose immediately should any material events occur earlier.

8. Other

For details on these transactions, please refer to the “Announcement of Subsidiary Reorganization” disclosed on June 26, 2025.